

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Waddington North America, Inc.		08/28/2007	CORPORATION: MASSACHUSETTS
RECEIVING PARTY DATA			
Name:	Societe Generale		
Street Address:	1221 Avenue of the Americas		
Internal Address:	Attn: Kalai Murugesan and Edward Grimm		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10020		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	1784169	CLASSICWARE	
Registration Number:	2116122	FROM CONCEPT TO COMPLETION	
Registration Number:	2552933	PARTY CHOICE	
Registration Number:	2035637	STAX	
Registration Number:	1898984	WE BRING MORE TO THE TABLE	
Registration Number:	2002633	CATERLINE	
Registration Number:	2015090	CATERLINE	
Registration Number:	1448560	DUAL HEAT	
CORRESPONDENCE DATA			
Fax Number:	(800)680-9592		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	202-783-2700		
Email:	marvin.lawrence@federalresearch.com		

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TRADEMARK
REEL: 003616 FRAME: 0863

Correspondent Name: Ms. Jada M. Horton
Address Line 1: 1345 Avenue of the Americas
Address Line 4: New York, NEW YORK 10105

ATTORNEY DOCKET NUMBER: 394615

NAME OF SUBMITTER: Marvin Lawrence

Signature: /mlaw/

Date: 09/07/2007

Total Attachments: 6
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**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Waddington North America, Inc.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation- State: Massachusetts
☐ Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? ☐ Yes ☒ No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) August 28, 2007

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

2. Name and address of receiving party(ies)

☐ Yes
☒ No

Additional names, addresses, or citizenship attached?

Name: Société Générale

Internal

Address: Attn: Kalai Murugesan and Edward Grimm

Street Address: 1221 Avenue of the Americas

City: New York

State: NY

Country: USA Zip: 10020

- ☐ Association Citizenship _____
☐ General Partnership Citizenship _____
☐ Limited Partnership Citizenship _____
☒ Corporation Citizenship _____
☐ Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

See attached Grant of Trademark Security Interest.

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):
See attached Grant of Trademark Security Interest.

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Jada M. Horton

Internal Address: Linklaters

Street Address: 1345 Avenue of the Americas

City: New York

State: NY Zip: 10105

Phone Number: 212.930.9541

Fax Number: 212.903.9100

Email Address: jada.horton@linklaters.com

6. Total number of applications and registrations involved:

8

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ \$215.00

- ☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____
Authorized User Name _____

9. Signature:

Jada Horton
Signature

Jada M. Horton

Name of Person Signing

8.30.07

Date

Total number of pages including cover sheet, attachments, and document: 6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

GRANT OF TRADEMARK SECURITY INTEREST

WHEREAS, Waddington North America, Inc., a Massachusetts corporation ("**Grantor**"), owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below); and

WHEREAS, Grantor, WNA Holdings, Inc., a Delaware corporation ("**Holdings**"), Wildcat Acquisition Corp., a Delaware corporation ("**US Acquisition Co**"), WNA Holding Company, a Delaware corporation ("**WNA Holdings**"), 4411706 Canada Inc., a corporation organized under the laws of Canada ("**CA Acquisition Co**") and Polar Plastic Ltd., a corporation organized under the laws of Canada ("**CA Borrower**"), have entered into a First Lien Credit Agreement dated as of August 28, 2007 (said First Lien Credit Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, being the "**First Lien Credit Agreement**") with the financial institutions named therein (collectively, together with their respective successors and assigns party to the First Lien Credit Agreement from time to time, the "**First Lien Lenders**"), and Société Générale, as Administrative Agent for the First Lien Lenders (in such capacity, "**First Lien Secured Party**") pursuant to which First Lien Lenders have made certain commitments, subject to the terms and conditions set forth in the First Lien Credit Agreement, to extend certain credit facilities to Grantor, US Acquisition Co, WNA Holdings, CA Acquisition Co and CA Borrower; and

WHEREAS, Grantor, Holdings, WNA Holdings and US Acquisition Co have entered into a Second Lien Credit Agreement dated as of August 28, 2007 (said Second Lien Credit Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, being the "**Second Lien Credit Agreement**", and together with the First Lien Credit Agreement, the "**Facility Agreements**") with the financial institutions named therein (collectively, together with their respective successors and assigns party to the Second Lien Credit Agreement from time to time, the "**Second Lien Lenders**", and together with the First Lien Lenders, the "**Lenders**"), and Société Générale, as Administrative Agent for the Second Lien Lenders (in such capacity, "**Second Lien Secured Party**", and together with the First Lien Secured Party, the "**Secured Party**") pursuant to which Second Lien Lenders have made certain commitments, subject to the terms and conditions set forth in the Second Lien Credit Agreement, to extend certain credit facilities to Grantor, WNA Holdings and US Acquisition Co; and

WHEREAS, Grantor may from time to time enter, or may from time to time have entered, into one or more Hedge Agreements (collectively, the "**Lender Hedge Agreements**") with one or more Persons that are Lenders or Affiliates of Lenders at the time such Hedge Agreements are entered into or thereafter Lenders or Affiliates of a Lender and are designated by Grantor to be secured by the Collateral Documents as defined in the First

Lien Credit Agreement (in such capacity, collectively, the "**Hedge Agreement Counterparties**") in accordance with the terms of the Facility Agreements, and it is desired that the obligations of Grantor under the Lender Hedge Agreements, including, without limitation, the obligation of Grantor to make payments thereunder in the event of early termination thereof, together with all obligations of Grantor under the Facility Agreements and the other Loan Documents as defined in the First Lien Credit Agreement, the "**First Lien Loan Documents**" and the other Loan Documents as defined in the Second Lien Credit Agreement, the "**Second Lien Loan Documents**", and together with the First Lien Loan Documents, collectively, the "**Loan Documents**", be secured hereunder; and

WHEREAS, Grantor has executed and delivered that certain Guaranty dated as of August 28, 2007 (said Guaranty, as it may heretofore have been and as it may hereafter be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, being the "**Guaranty**") in favor of Secured Party for the benefit of Lenders and any Hedge Agreement Counterparties, pursuant to which Grantor has guaranteed the prompt payment and performance when due of all obligations of Grantor under the Facility Agreements and the other Loan Documents and all obligations of Grantor under the Lender Hedge Agreements, including, without limitation, the obligation of Grantor to make payments thereunder in the event of early termination thereof; and

WHEREAS, pursuant to the terms of a Security Agreement dated as of August 28, 2007 (said Security Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, being the "**Security Agreement**"), among Grantor, Secured Party and the other grantors named therein, Grantor has created in favor of Secured Party a security interest in, and Secured Party has become a secured creditor with respect to, the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to Secured Party pursuant to the Security Agreement, Grantor hereby grants to Secured Party a security interest in all of Grantor's right, title and interest in and to the following, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquires an interest and wherever the same may be located (the "**Trademark Collateral**"):

- (a) all rights, title and interest (including rights acquired pursuant to a license or otherwise) in and to all United States trademarks, service marks, designs, logos, trade names, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on **Schedule A** annexed hereto) (collectively, the "**Trademarks**"), all registrations that have been or may hereafter be issued or applied for thereon in the United States and any state thereof and in foreign countries (except for any

applications for Trademarks filed pursuant to 15 U.S.C. §1051(b)) (including, without limitation, the registrations and applications set forth on **Schedule A** annexed hereto), all common law and other rights (but in no event any of the obligations) in and to the Trademarks in the United States and any state thereof and in foreign countries, and all goodwill of such Grantor's business symbolized by the Trademarks and associated therewith; and

- (b) all proceeds of the foregoing Trademark Collateral. For purposes of this Grant of Trademark Security Interest, the term "**proceeds**" shall have the meaning given to such term in the Uniform Commercial Code, as it exists on the date hereof or as it may hereafter be amended, in the State of New York.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

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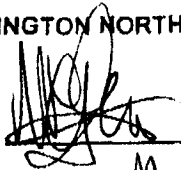
IN WITNESS WHEREOF, Grantor has caused this Grant of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the __ day of August, 2007.

WADDINGTON NORTH AMERICA, INC.

By:

Name:

Title:



M.G. EVANS.

PRESIDENT & CEO

Signature Page - Grant of Trademark Security Interest

**SCHEDULE A
TO
GRANT OF TRADEMARK SECURITY INTEREST**

Trademarks

Owner	Trademark	Trademark Registration No.	Registration Date	Jurisdiction
Waddington North America Inc.	Classicware	1,784,169	07/27/1993	US
Waddington North America Inc.	Classicware (Canada)	TMA503432	11/2/1998	Canada
Waddington North America Inc.	Classicware (Mexico)	496,990	01/07/1994	Mexico
Waddington North America Inc.	From Concept to Completion	2,116,122	11/25/1997	US
Waddington North America Inc.	Party Choice	2,552,933	03/26/2002	US
Waddington North America Inc.	Stax	2,035,637	02/04/1997	US
Waddington North America Inc.	We Bring More to the Table	1,898,984	06/13/1995	US
Waddington North America Inc.	CATERLINE	2,002,633	09/24/1996	US
Waddington North America Inc.	CATERLINE	2,015,090	11/12/1996	US
Waddington North America, Inc.	DUAL HEAT	1,448,560	07/21/1987	US